

Dart Mining NL

ACN 119 904 880

Sale by Public Auction: Bid Registration Form for Partly Paid Shares

In December 2009, Dart Mining NL ("Company") made a final call of 9 cents on each of the Company's 8,875,000 unquoted partly paid shares ("Partly Paid Shares") to be paid by 23 December 2009. As a result of certain Partly Paid Shares being unpaid at the end of 14 days after the call became payable, **7,061,668 Partly Paid Shares** had been forfeited, and those not redeemed up to or on the last business day prior will be sold by public auction at:

9:15 am (Melbourne time) on Tuesday 16 March 2010
at the premises of: Intersuisse Limited, Level 37, 530 Collins Street Melbourne VIC 3000

NO BIDS WILL BE ACCEPTED WITHOUT PRIOR REGISTRATION OF THE BIDDER

A. REGISTRATION

This **Section A**: Registration is required for all auction participants whether attending in person or bidding through an agent or your financial adviser. A financial adviser may register and bid on behalf of their clients. (**Section B** (overleaf): This form may be used to submit an irrevocable bid, and it must be attached to this Section A.)

Registration and any Bids must be received by 5.00 pm (Melbourne time) on Monday, 15 March 2010. You may however attend the auction in person instead of lodging a Bid.

Important Notes:

- if you are a client of Intersuisse Limited you should contact your financial adviser regarding the bid;
- if you use another financial adviser to bid on your behalf they should lodge this form with Intersuisse Limited on your behalf;
- if you are bidding by lodging this form directly with Dart Mining NL you must complete the bid form (Section B) and include payment or make arrangements with the Company to settle any successful bid on the day of the auction or if the purchaser chooses on the next day on which banks are open for business. Payment for Partly Paid Shares purchased at the auction must be by cheque made payable to "Dart Mining NL Proceeds Account" (or other payment method agreed by the Company). If your bid is unsuccessful, all moneys paid will be refunded to you. No interest will be paid on those moneys;
- on the day of the auction registered parties that wish to attend must report to Intersuisse Limited, Level 37, 530 Collins Street, Melbourne with identification for admittance;
- the Partly Paid Shares (credited as paid to 1 cent) will become fully paid ordinary shares of the Company upon payment being made after the sale. There will be a reserve price set by the Directors of the Company prior to the auction. All shares sold will, on such payment being made, rank equally with all other quoted ordinary shares of the Company then on issue. The Company intends to apply to ASX for official quotation of shares sold, as soon as practicable after payment is received.

***Entity/person registering to Bid**

***Address**

***Contact name**

HIN or SRN Number

Existing Dart Mining NL shareholders only

***Phone (include area code)**

***Fax Number (include area code); or**

***Email**

* DENOTES MANDATORY FIELDS

Once completed please send this form to:

Dart Mining NL - Fax: +61 3 9621 1544 or Email: info@dartmining.com.au

or

Intersuisse Limited - Fax: +61 3 96148309 or Email: slaurie@phillipcapital.com.au

B. BID FORM FOR PARTLY PAID SHARES

Note: This Bid Form should be completed and submitted to Dart Mining NL as set out below, if you intend to bid for forfeited Partly Paid shares but do not wish to attend the auction in person or through an agent/financial adviser.

YOU OR YOUR AGENT/FINANCIAL ADVISER MUST REGISTER PRIOR TO THE AUCTION

- if you have an account with Intersuisse you may lodge a bid with your financial adviser, or
- arrange for your financial adviser to lodge a bid on your behalf with Intersuisse Limited.

The Partly Paid Shares are to be offered for sale in parcels of up to 50,000 shares for each parcel.

By lodging this Bid Form with Dart Mining NL, you agree this is an irrevocable and binding offer by you to purchase at auction the number of Partly Paid shares specified below.

Your bid must be accompanied by payment (see Section A Important Notes)

Name of Registered Bidder AND HIN or SRN Number (if applicable)	Number of Parcels Partly Paid Shares	Number of shares (No of Parcels x 50,000)	Price bid per share (increments of 0.1cent)	\$ Total bid (No of shares x bid price)
EXAMPLE ONLY <u>This shaded section is a guide to bidding only</u>				
John Smith HIN: X0012345678	10 Parcels	500,000.shares	A\$0.142	A\$71,000.00
	Parcels	shares	A\$	A\$
	Parcels	shares	A\$	A\$
	Parcels	shares	A\$	A\$
	Parcels	shares	A\$	A\$

BIDDER'S ADDRESS

FAX

Email

If your bid is successful, an allocation and confirmation letter will be sent to you at the address or fax/email specified in Section A.

Once completed please send this form to:

Dart Mining NL - Fax: +61 3 9621 1544 or **Email:** info@dartmining.com.au

or

Intersuisse Limited - Fax: +61 3 96148309 or **Email:** slaurie@phillipcapital.com.au