

Dart Mining NL

AGM Presentation 2017

James Chirnside
Managing Director
Dean Turnbull
Joint Manager Geology and Exploration
November/December 2017



ASX:DTM

Corporate Directory

Board, Management, Financial Control

Chairman & Managing Director – James Chirnside

Director – Russell Simpson

Director – Luke Robinson

Co. Secretary – Julie Edwards

Financial Controller – John Coombs

Corporate Services

Legal Advisors – Resources Law International

Accounting Services - Lowell Accounting Services

Auditors - MSI Ragg Weir

Registry - Link Market Services



Technical Team

Joint Manager Geology and Exploration - Dean Turnbull

Project Economics - Simon Law

Joint Manager Geology and Exploration - Dr. Rodney Boucher

Land Management – Noel Laidlaw

Exploration Geologist – Adam Jones

David Foster - Metallurgy

Competent Person Li - Carl Swensson



Corporate Timeline

2004 Private company Dart Resources founded

2007 May ASX listed holding various gold tenements

2008 Mt. Unicorn Porphyry Mo Cu Ag discovery

2014 February Founding Board removed under threat of 249D

2015 June Board change under section 249D

2015 September DTM advised by AusIndustry that resubmission required for R&D work previously claimed

2016 January JV formed with NMV on 4 gold tenements

2016 May Lithium confirmed and ground pegged in Mitta Mitta valley

2017 May Spodumene confirmed Li host mineral

2017 August – Advised by AusIndustry that 85% of R&D claims had been cleared

2017 September Leases granted over Li prospective ground

2017 October Dart acquires NMV JV assets 100%



Tenement Table & Map

Tenement Number	Name	Tenement Type	Area (Grats) <small>Unless specified</small>	Interest	Location
EL4724	Buckland2	Exploration (Expired 30/10/2017)	40	100%	NE Victoria
EL4726	Dart1&2	Exploration (Expired 30/10/2017)	164	100%	NE Victoria
EL5058	Cudgewa	Exploration	216	100%	NE Victoria
EL5194	Mt. Alfred	Exploration	27	100%	NE Victoria
EL006277	Empress	Exploration	221	100%	NE Victoria
EL006300	Eskdale3	Exploration	245	100%	NE Victoria
EL006486	Mt Creek	EL (Application)	~191	100%	NE Victoria
EL5468	Upper Murray	Exploration	148	100%	NE Victoria
EL5315	Mitta Mitta4	Exploration	195	100%	NE Victoria
RL006615	Fairley's2	Retention License Application	340 Ha	100%	NE Victoria
RL006616	Unicorn1&2	Retention License Application	23,243 Ha	100%	NE Victoria
MIN006619	Mt View 2	Mining License Application	224 Ha	100%	NE Victoria
MIN5246	Chinaman's4	Mining	5 Ha	100%	Central Victoria
MIN5306	Phoenix4	Mining	5 Ha	100%	Central Victoria
MIN5538	Rushworth4	Mining	34.8 Ha	100%	Central Victoria

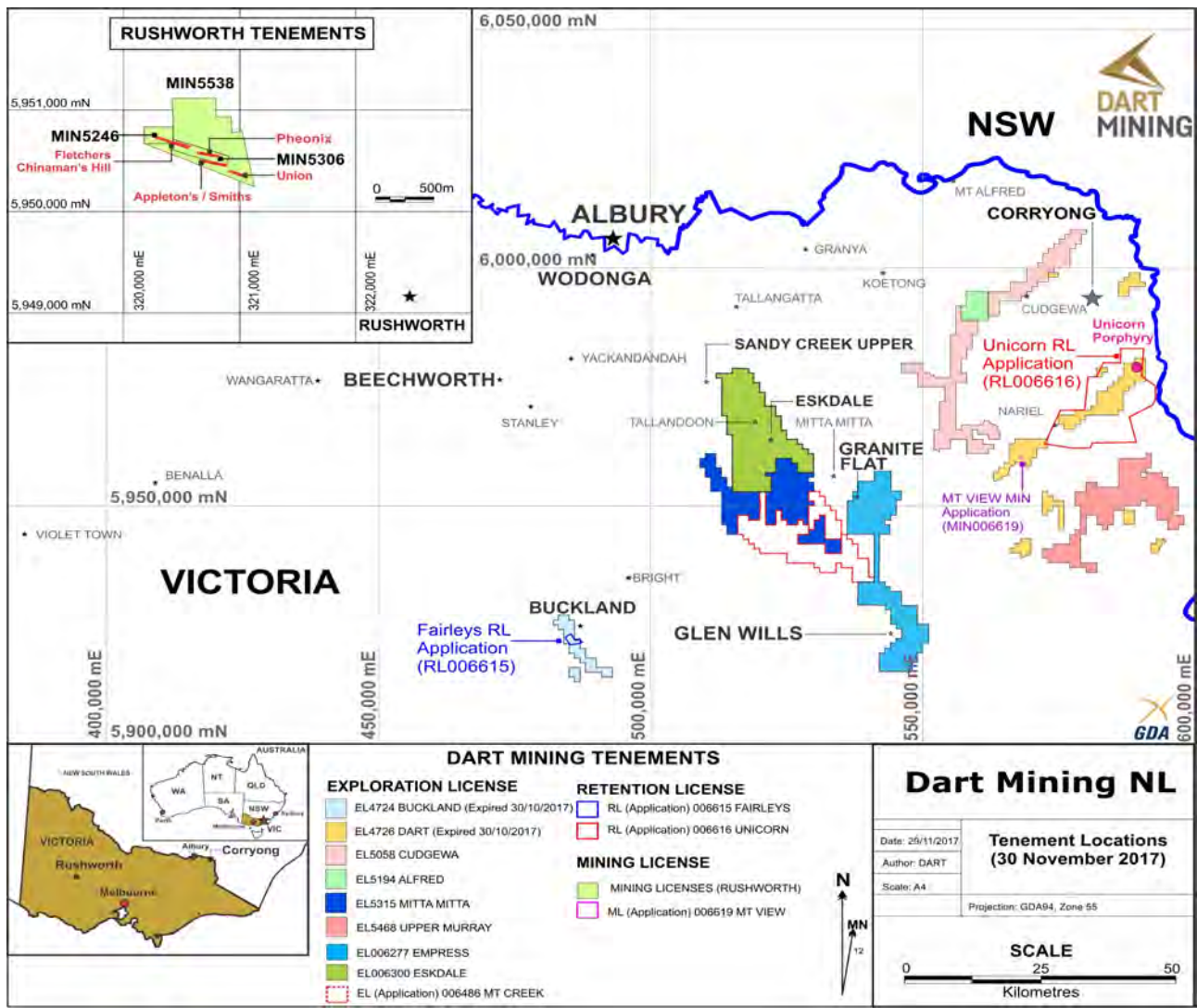
All tenements remain in good standing at 30 November 2017.

NOTE 1: Unicorn Project area subject to a 2% NSR Royalty agreement with BCKP Limited (Orion Mine Finance) dated 29 April 2013.

NOTE 2: Areas subject to a 1.5% Founders NSR Royalty Agreement.

NOTE 3: Areas subject to a 1.0% NSR Royalty Agreement with Minvest Corporation Pty Ltd (See DTM ASX Release 1 June 2016).

NOTE 4: Areas are subject to a 0.75% Net Smelter Royalty on gold production, payable to Bruce William McLennan



Exploration & Development Strategies

Lithium

Glenn Wills

Lepidolite / Amblygonite Dykes

Mitta Mitta

Spodumene Dykes

Eskdale

Spodumene Dykes

Dorchap Dyke Swarm

(LCT Pegmatites)

Orogenic Gold

Rushworth Project

Quartz Vein / Fault Reef Au

Empress

Silica / Sulphide Lode Au

Fairleys

Disseminated Shear Hosted Au

Mountain View

Silica / Sulphide Lode Au

Porphyry

Empress - Porphyry Au / Cu

Staceys - Porphyry Au, Cu

Gentle Annie - Porphyry Au, Cu

Copper Quarry - Porphyry Cu

Mt Morgan - Porphyry Mo, Ag, Au

Unicorn - Porphyry Mo, Cu, Ag



Exploration & Development Priorities & Activities

- **Lithium**
- **Orogenic Gold**
- **Porphyry**



Exploration & Development Priorities & Activities

Lithium

Dorchap Dyke Swarm (50 x 15 km) – Full extent covered under approved Exploration Licenses EL5315 (Mitta Mitta), EL006277 (Glenn Wills) & EL006300 (Eskdale)

Mitta Mitta / Eskdale (Northern Section – Spodumene)

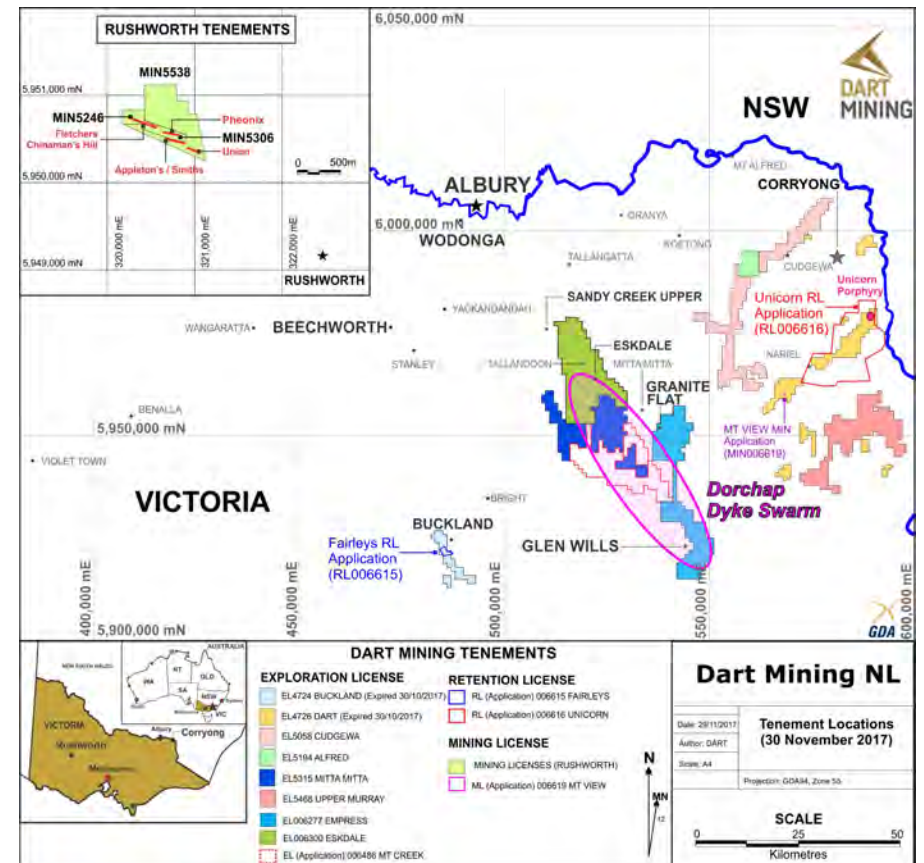
- Ground truth and map large scale pegmatite targets across the licenses. Preliminary rock-chip sampling and petrology.
- Follow-up detailed channel sampling
- First Pass Percussion drilling

Glenn Wills (Southern Section – Lepidolite / Amblygonite)

- The license has not been historically mapped but contains identified LCT dykes (Blue Jacket, Knocker) and numerous historic tin dykes
- Preliminary focus using stream sediment geochemistry
- Anomalous drainage cells require field checks and mapping / sampling

Broad Objectives:

Seeking JV Partner to accelerate regional exploration program



Exploration & Development Priorities & Activities

Orogenic Gold

- Rushworth – Stacked fault hosted reef system, mined to 50m depth only – Narrow, multi-ounce shoots within the fault reefs mined from surface within a broader stockwork zone of parallel quartz veins (unknown grade) - requires close spaced targeted drilling and bulk sampling (trial mining) to estimate grade and test the geology model.
- Empress Lode Gold – Multiple narrow silica / sulphide lodes within the multi-phased Banimboola Granodiorite – lodes show zones of enriched gold mineralisation. Lodes not systematically tested by modern exploration and require shoot scale drilling to establish continuity and size potential.
- Mountain View – Larger Mining License (MIN006619) under application to reach optimal pit depth and build on the resource base by resource definition drilling along strong gold / arsenic soil anomalies along some 2km of the line.
- Fairleys Project RL application submitted to further develop the shear hosted disseminated gold mineralisation already identified. Similarities to shallow sections of the Kirkland Lake Fosterville Deposit have been noted and require further testing – Limited drilling to date has only tested a small section of the extensive geochemical anomalies defined. Resource definition drilling is required to build the resource base as part of planned PFS development.
- Other Prospects – Onslow / Onslow South

Exploration & Development Priorities & Activities

Porphyry Targets

Empress Porphyry – Au, Cu

Staceys – Au, Cu

Gentle Annie – Au, Cu

Copper Quarry – Cu

Geological mapping and soil / rock chip geochemistry compilation completed across all prospects. Successful percussion drilling at the Empress Porphyry and Copper Quarry identified a fertile porphyry setting with highly anomalous intersections. Staceys and Gentle Annie are yet to be drilled.

All prospects require deep geophysics (CSAMT) to better define the geological model and identify drill targets. CSAMT was highly successful when used at the Unicorn Porphyry with a remarkably correlation between geophysics and drilling.

Unicorn Porphyry – Mo, Cu, Ag / Zn

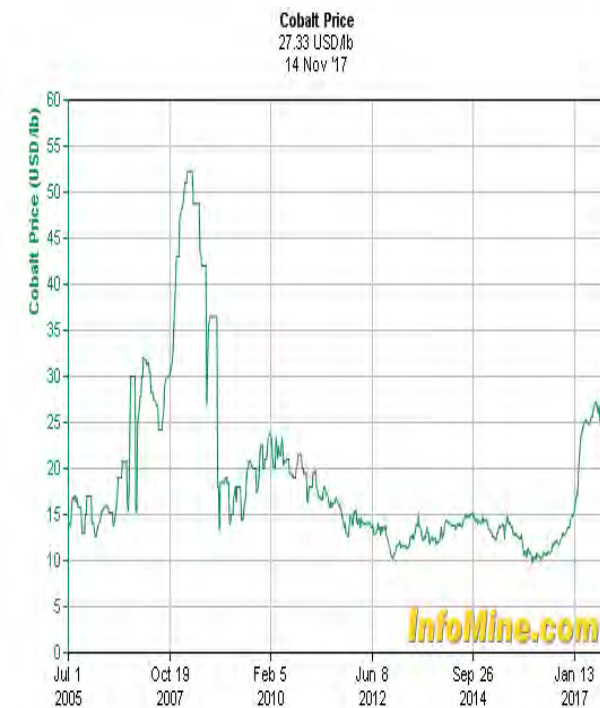
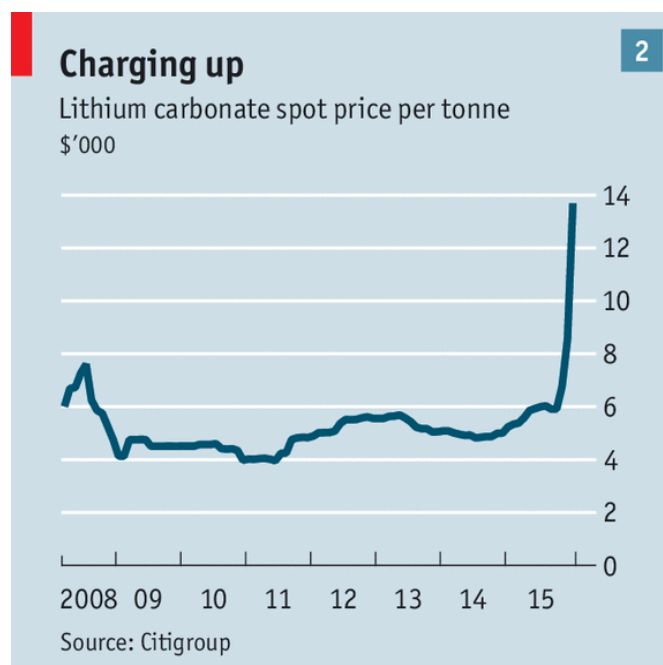
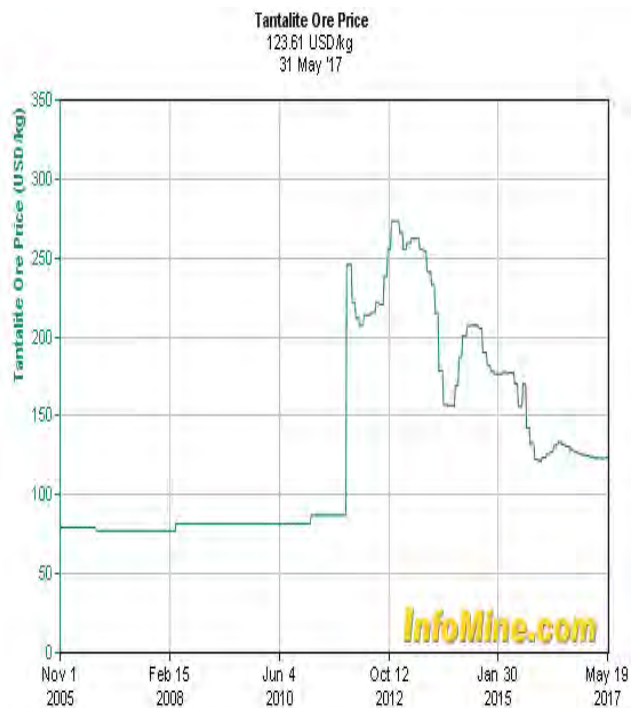
An application for a Retention License (RL) has been submitted over the Unicorn Project area to secure the project (currently un-economic).

Broad Objectives:

Seeking JV Partner to accelerate understanding and development of new exploration prospects.

Battery Metals

Tantalite, Lithium Carbonate, Cobalt



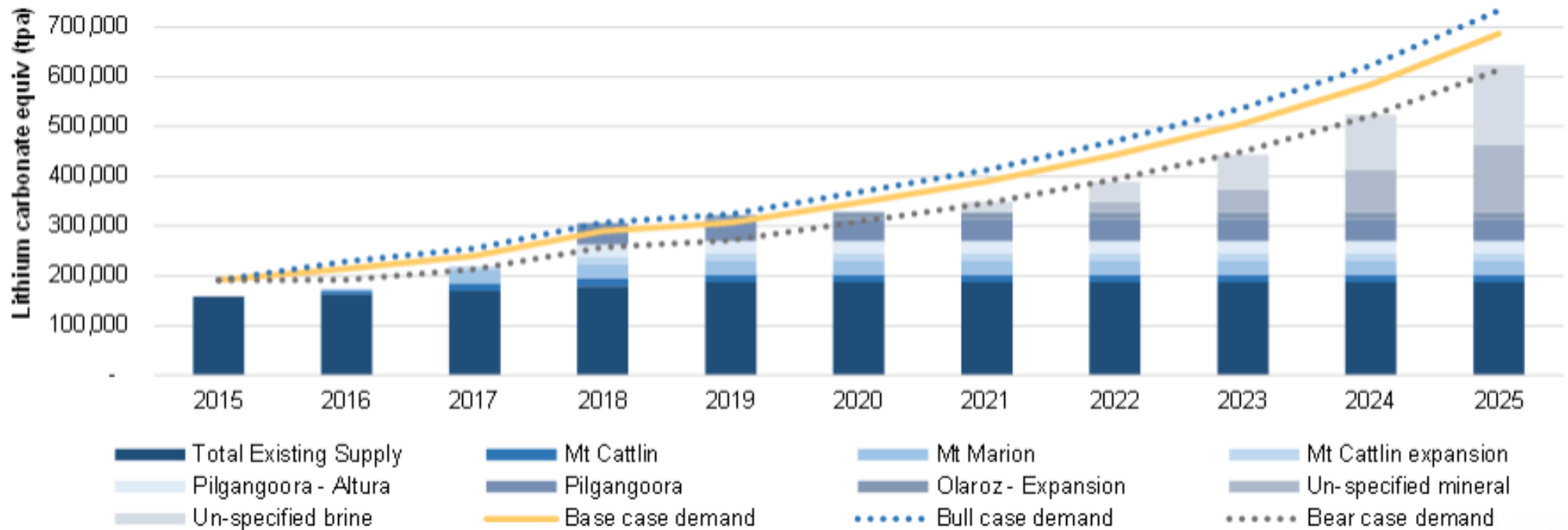
Economist.com



Lithium Demand & Supply Forecast

(Source: 911 Metallurgist)

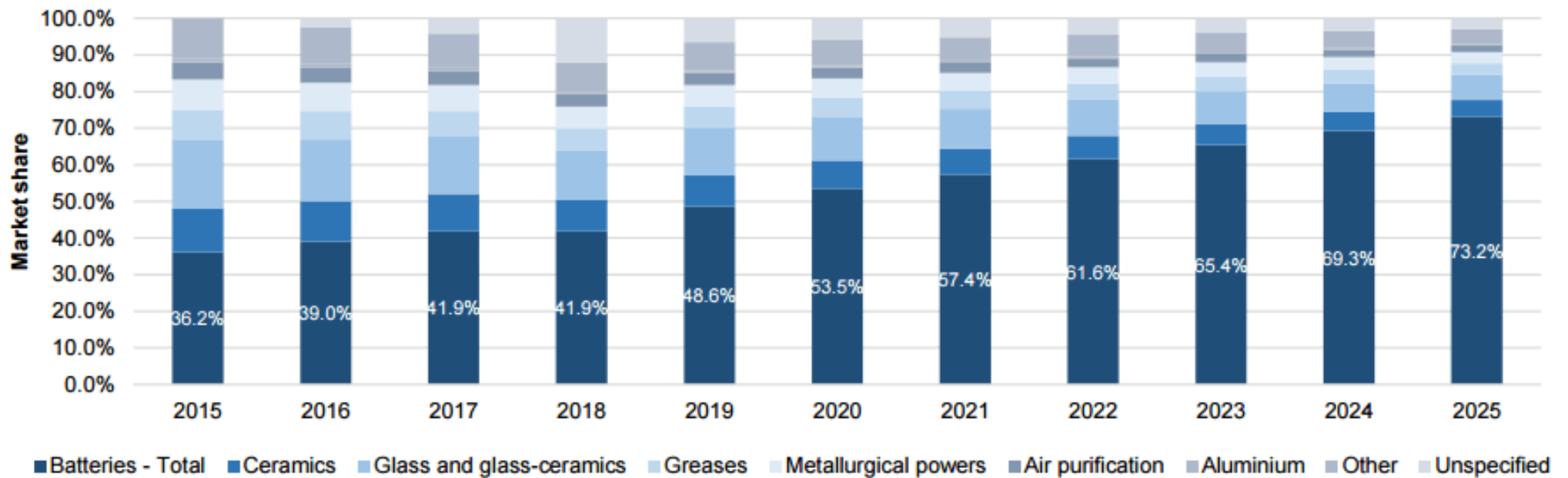
Figure 91: Forecast Lithium Supply/demand curves



Lithium Demand by Segment

(Source: 911 Metallurgist)

Figure 89: Lithium demand segments – estimated market share



Corporate Objectives

Broadly

Dart seeks to advance itself as a low cost mineral exploration and development company focused on commodity sectors with positive and sustainable tail-winds in the battery, base, and precious metals sectors.

Specifically

- Establish **JV partnerships** for **Lithium** and **Porphyry** exploration and development
- Target **primary** mineral project opportunities related to battery metals
- Introduction of strategically important projects as well as other collaborative initiatives
- Realise value through monetisation of existing and introduced mineral projects
- Resolve outstanding legacy issues, particularly the AusIndustry dispute
- Establish better communications with stakeholders and prospective investors
- Introduce better systems of operational efficiency and cost saving measures



Get In Touch

Web – www.dartmining.com.au

Twitter - @DartMining

LinkedIn – Dart Mining NL

Email – info@dartmining.com.au

Phone - +61 2 6076 2336

Postal Mail – PO Box 141 Corryong, VIC, 3707



DISCLAIMER

The information contained in this document is disclosed to you by Dart Mining NL (ACN 119 904 880) (the "Company").

Nothing in this document shall form the basis of any contract or commitment, or constitutes investment, financial product, legal, tax or other advice. The information in this document does not take into account your investment objectives, financial situation or particular needs.

The Company has prepared this document and is not aware of any errors in this document, but does not make any recommendations or warranty, express or implied concerning the accuracy of any forward looking statements or the likelihood of achievement or reasonableness of any assumptions, forecasts, prospects or returns contained in the information. Such assumptions, forecasts, prospects or returns are by their nature subject to significant uncertainties and contingencies.

This document is intended to provide background information only and does not purport to make any recommendation upon which you may reasonably rely without taking further and more specific advice. Potential investors should make their own decision whether to purchase any share in the Company based on their own enquiries. Potential investors are advised to seek appropriate independent advice, if necessary, to determine the suitability of the investment. An investment in the Company should be considered speculative.

This document is not a prospectus or other disclosure document.

