



4 August 2011

**SHARE PURCHASE PLAN OFFER:
NOTICE UNDER ASIC CLASS ORDER 09/425**

This notice is hereby given by Dart Mining NL ("Company") under Australian Securities & Investments Commission ("ASIC") Class Order 09/425.

The Company plans to announce an offer of fully paid ordinary shares ("Shares") under a Share Purchase Plan ("SPP") to shareholders who hold Shares as at 7pm (AEST) on Wednesday, 3 August 2011 and whose address as recorded in the Company's register of members is in Australia or New Zealand.

In accordance with the requirements of ASIC Class Order 09/425, the Company makes the following statements:

- a) The Company will offer fully paid ordinary shares for issue under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) ("Act");
- b) This notice is being given in accordance with ASIC Class Order 09/425;
- c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) its continuous disclosure obligations under section 674 of the Act; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act to be disclosed by the Company.

Andrew Draffin
Company Secretary
Dart Mining NL