

ENTITLEMENT OFFER EXTENSION

Dart Mining NL (ASX: DTM) (the Company), advises that its directors have decided to extend the period for applications after shareholders noted concerns with regard to the short notice period.

The closing date for the Entitlement Offer announced on 12 September 2017 has now been amended from 29 September 2017 to 12 October 2017.

Under the Entitlement Offer, each eligible shareholder will be entitled to apply for one share for every two shares held at an issue price of \$0.005 per share. In addition one free attaching option for every new share will be issued, exercisable at one cent and expiring on 28 February 2019.

The Board of Dart is pleased to extend the offer period which will allow eligible shareholders more time to consider accepting the offer and the opportunity to address any questions they have regarding the Entitlement Offer.

The revised timetable is as follows:

EVENT	DATE
Record Date:	15 September 2017
Closing Date	5:00pm AEST Thursday, 12 October 2017
Anticipated Allotment Date	Thursday 19 October 2017
Anticipated Quotation of Newly Issued SPP Shares on ASX	Friday 20 October 2017

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